



PUBLIC AUCTION

As A Result of Unomi's Loan Default, the Balance of Indebtedness to the Lender has been Accelerated and the Assets Securing the Loan will be Sold by Public Auction in Accordance with Section 9-610 of The Texas Business and Commerce Code.

COMPLETE GOING CONCERN BUSINESS TO BE SOLD IN ONE BULK LOT VIA PUBLIC AUCTION INCLUDING: WELLNESS & ASSESSMENT IP, PACKAGING EQUIPMENT & OFFICE ASSETS

ONLINE ONLY WEBCAST AUCTION: Friday, March 13 at 10:00am CT

INSPECTION: By Appointment Only

INSPECTION LOCATION: 4020 S. Industrial Drive, Suite 135, Austin, TX 78744

UNOMI INC. provides personalized Wellness Programs, created by experienced clinicians, to provide natural balance and well-being.

INTELLECTUAL PROPERTY

UNOMI, INC. uses certain intellectual property licensed from Licensor as a part of UNOMI, INC.'s going concern, ordinary course of business operations.

ACCURATE POUCH VERIFICATION INSPECTOR

TCG RX – Accurate Pouch Verification Inspector Model 200, sn M206-056, and Collector Model 801, sn M208-024, Capacity: 2,400 pouches/hr, multiple spectrum analysis camera, “on the fly” reference imaging streamlines database maintenance, corrector station facilitates correction and documentation of pouches requiring correction, manager application provides easy retrieval of images and quick reporting of production statistics.

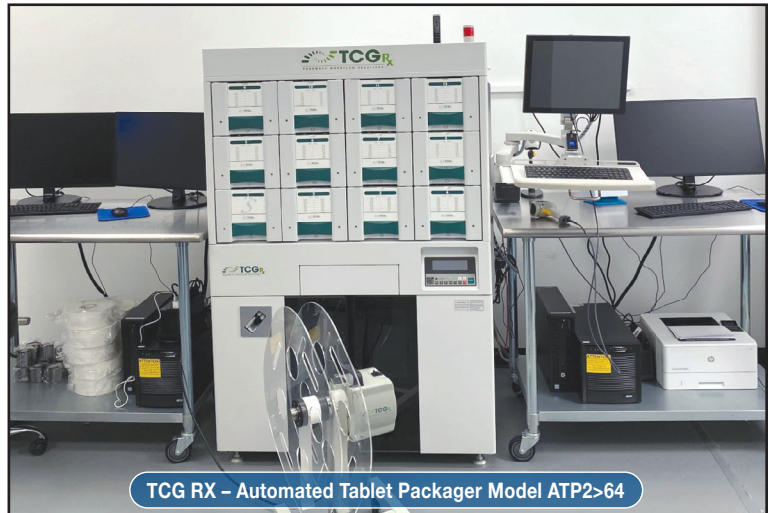
Collector separates pouches by patient, drug, or med cabinet, cuts rolls and secures pouches, dropping into tote for delivery.



TCG RX – Accurate Pouch Verification Inspector Model 200, Collector Model 801

AUTOMATED TABLET PACKAGER

TCG RX – Automated Tablet Packager Model ATP2>64, sn S1706001, Canister capacity: 64, Pinned or AutoSense Smart, dual tray system allows pre-staging of non-canistered medications for continuous dispensing, 4 pouch sizes, state of the art printing on pouches, various font sizes and styles, logos, icons, extended barcodes including 2D and Linear, user calibrated canister system & ½ tab dispensing, self-correcting motor bases reduce jamming & false empties, includes optional spooler package.



TCG RX – Automated Tablet Packager Model ATP2>64

MATERIAL HANDLING

Dayton electric reach truck, pallet jack, ladder & warehouse rolling carts

OFFICE FURNITURE & EQUIPMENT

Desks, chairs, filing cabinets, locking cabinets, book cases, computers, laptops, printers, conference table & chairs, dehumidifiers, IP phone system, reception desk, small refrigerators, wire shelving, projector, whiteboards, cubicles, and more

NOTICE: Licensor is offering a sale of the intellectual property separately and in conjunction with the auction of Unomi's going concern assets. In the event a third party bidder wins the auction of Unomi's going concern assets (i.e., Lender's collateral), Licensor will offer to sell to that high bidder at par value the intellectual property that is required to be used with Unomi's ordinary business operations.



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TX Auctioneer License Numbers: David Muslin 16865 • Joel Bersh 16980 • Michael Ackerman 7516
IL Auctioneer License Numbers: PPL 444.000322 • David Muslin 441.001650 • Joel Bersh 441.000826

18% Buyer's Premium Will Apply.